



INTAKE AND ELIGIBILITY APPLICATION

Please submit this completed application to:
IDD Services

Attn: Intake & Eligibility
8700 Tesoro Drive, Suite 160
San Antonio, TX 78217

or

Fax to 1-866-689-1843

Attn: IDD Intake & Eligibility

**The following documents are required before we can schedule the
Determination of an Intellectual Disability (DID) appointment**

- Proof of Residency verifying the individual resides in Bexar County.
- Proof of Income must be provided at the time of the intake appointment. If the individual is under the age of 18, proof of the family income must be provided. If the individual is over the age of 18, proof of their income must be provided. (income tax return or W2, if income tax was not filed then 3 months of current pay stubs, current SSI award letter)
- Special Education Testing from the School District(s) attended by the individual (the Full and Individual Evaluation)
- Doctor's Letter, previous Psychological evaluations or assessments
- Social Security Card
- Birth Certificate
- Insurance Information (Private Insurance Card, or Medicaid Letter)
- Health/Medical Information
- Any other Legal documents (Conservatorship Order, Letters of Guardianship, Adoption papers, Divorce Decree, Custody papers, etc.)

*Also, please complete as much of the information on the attached as possible.
This will assist us in completing your appointment quickly.*

***If you have any questions, or need special accommodations for your appointment
(E.g. interpreting services, assistive listening devices, or wheelchair accommodations)
please contact us at (210) 832-5020***



INTAKE AND ELIGIBILITY APPLICATION

Name: _____
 Case#: _____
 Cost Center: _____
 Sub Unit #: _____

**Determination of an Intellectual Disability (DID)
 Demographic Information**

Individual Name: _____ Age (Years/Months): _____ / _____ DOB: _____ / _____ / _____
 Social Security Number: _____ Federal Race: _____ Ethnic Heritage: _____

Parent/Guardian Information:

Parent/Guardian Name _____ Relationship to Individual _____
 Parent/Guardian Address _____ City _____ State _____ Zip _____
 Parent/Guardian Phone Number _____ Alternate Phone Number _____
 Emergency Contact Name _____ Relationship to Individual _____
 Emergency Contact Address _____ City _____ State _____ Zip _____

Financial Information: Monthly

Individual Employment	\$ _____	Child Support	\$ _____
Supplemental Security Income (SSI)	\$ _____	Food Stamps	\$ _____
Social Security Disability Insurance (SSDI)	\$ _____	Retirement	\$ _____
Social Security	\$ _____	Unemployment	\$ _____
Parents	\$ _____	Extraordinary Expenses1	\$ _____
Other	\$ _____	Extraordinary Expenses2	\$ _____
Total Monthly Income	\$ _____		\$ _____

Insurance Information:

Insurance Company Name	Effective Date	Expiration Date	Policy ID Number

Intellectual and Developmental Disabilities Services

Name: _____

DOB: _____

Case Number: _____

BIOPSYCHOSOCIAL HISTORY

Please complete as much of this form as possible before your Intake appointment. A Care Specialist and/or Psychological Examiner will review this entire form with you. If you are unsure how to answer a question, help will be available to you at the time of your Intake appointment. Many of these items may not apply to your Applicant and you may skip over them.

Do not labor over any questions or let this form become a source of stress. We recognize we are asking many questions and you may have answered these same types of questions before in other places. Please know that we have considered each question carefully to ensure that it is important to assessing the Applicant's eligibility for service through the Intellectual and Developmental Disabilities Services and the Department of Health and Human Services. We have attempted to make the completion of this form as simple yet as thorough as possible. We thank you in advance for taking the time to answer these questions in behalf of the Applicant.



Name: _____ DOB: _____ Case Number: _____

BIOPSYCHOSOCIAL HISTORY

Name of person needing services (Applicant): _____

Gender: Male Female Date of Birth: _____ Current Age: _____

Name of Person Completing this form: _____

Relationship to Applicant: _____

Social History

Please mark who the Applicant currently lives with:

- With biological parent(s)
- With biological parent & step parent
- With adoptive parent(s)
- With foster parent(s)
- With other relatives
- Legal guardian
- With a spouse
- With a friend
- Independently
- In a group home

Is there anything about the Applicant's living circumstances that are distressing to them or you at this time? Yes No

If you answered yes, you will have the opportunity to discuss this with as much detail as you think necessary at the time of your Intake Appointment.

Family Origin (Biological Family)

Relationship	Name	Living/Deceased/Unknown	
Father			<input type="checkbox"/> Living in Home
Mother			<input type="checkbox"/> Living in Home
Sibling			<input type="checkbox"/> Living in Home
Sibling			<input type="checkbox"/> Living in Home
Sibling			<input type="checkbox"/> Living in Home
Other			<input type="checkbox"/> Living in Home

If more, you may use the back of this page.

What is the total number of children born to the Applicant's birth mother? _____

What is the number of the Applicant in the birth order? _____

Is there any history of the following conditions in the family of origin? Yes No Unknown

Mark all that apply.

- Intellectual Disability / Mental Retardation
- Mood Disorder / Depression / Bipolar
- Psychosis / Schizophrenia / Epilepsy
- Autism / PDD / Aspergers
- Prescription Drug Abuse
- Other Drug Abuse
- ADHD
- Alcohol Abuse
- Unknown

Health

Did the Applicant's Birth Mother receive prenatal care during her pregnancy?

Yes No Unknown

Please mark any of the following that the birth mother was exposed to during the pregnancy.

- Alcohol
- Cigarettes of any type
- Over the Counter Medications
- Illegal Drugs
- Inhalants
- Prescription Medications
- Toxins
- Unknown

IDDS NOTES

FOR IDDS USE ONLY

Intellectual and Developmental Disabilities Services

Name: _____ DOB: _____ Case Number: _____

Please mark descriptions of pregnancy as they apply.

- | | |
|--|--|
| <input type="checkbox"/> Normal | <input type="checkbox"/> Full Term |
| <input type="checkbox"/> Complicated by medical issues | <input type="checkbox"/> Complicated by mother's age (before 18 or after 35) |
| | <input type="checkbox"/> Unknown |

Please mark descriptions of Applicant's birth as they apply.

- | | | |
|--|--|--|
| <input type="checkbox"/> Born near due date | <input type="checkbox"/> Uncomplicated delivery | <input type="checkbox"/> Breech presentation |
| <input type="checkbox"/> Born more than 2 weeks before anticipated | <input type="checkbox"/> Cesarean section delivery | <input type="checkbox"/> Unknown |
| <input type="checkbox"/> Told that baby was experiencing distress necessitating quick delivery | | <input type="checkbox"/> Labor induced |

Please mark descriptions of the Applicant's health as a newborn as they apply.

- | | | |
|--|---|----------------------------------|
| <input type="checkbox"/> Good health | <input type="checkbox"/> Health problems at birth | <input type="checkbox"/> Unknown |
| <input type="checkbox"/> Baby required surgery before leaving hospital | <input type="checkbox"/> Baby had trouble breathing | |

The Applicant's birth weight was _____ lbs _____ oz

The Applicant left the hospital with mother after _____

The Applicant had to remain in the hospital after mother's discharge. How long? _____

Types of treatments the Applicant needed before leaving the hospital. _____

IDDS NOTES

FOR IDDS USE ONLY

Please mark descriptions of the Applicant's first year of life as best you know or can recall.

- | | |
|---|---|
| <input type="checkbox"/> The applicant seemed to develop normally at first, then began losing abilities | |
| <input type="checkbox"/> Normal infancy-similar to other children in the family | |
| <input type="checkbox"/> Normal toddler-similar to other children in the family | <input type="checkbox"/> Irritable |
| <input type="checkbox"/> Did not sit up by 8 months | <input type="checkbox"/> Cried more than most babies |
| <input type="checkbox"/> Did not crawl by 10 months | <input type="checkbox"/> Difficult to soothe |
| <input type="checkbox"/> Did not walk by 15 months | <input type="checkbox"/> Many health problems |
| <input type="checkbox"/> Strangers could not understand this child's speech by 15 months | <input type="checkbox"/> Problems with hearing |
| <input type="checkbox"/> Did not speak 2 word sentences by 2 years | <input type="checkbox"/> Problems with vision |
| <input type="checkbox"/> Did not stay dry during the day by 3 1/2 years | <input type="checkbox"/> Overly sensitive to sound or light |
| <input type="checkbox"/> Did not read simple words by 6 years | <input type="checkbox"/> Unknown |

When did you or someone else first have concerns about the Applicant's development?

Please mark any conditions for which the Applicant has received a formal diagnosis.

Condition	Age	Diagnosis made by
<input type="checkbox"/> Developmental Delay		
<input type="checkbox"/> Pervasive Developmental Disorder		
<input type="checkbox"/> Asperger's Disorder		
<input type="checkbox"/> Autism		
<input type="checkbox"/> Epilepsy		
<input type="checkbox"/> Cerebral Palsy		
<input type="checkbox"/> Down Syndrome		
<input type="checkbox"/> Other:		

Intellectual and Developmental Disabilities Services

Name: _____ DOB: _____ Case Number: _____

Do you have documentation of medical diagnoses or conditions with a doctor's signature?

Yes No

At any time has the Applicant been hospitalized for:

	Explain	Age
<input type="checkbox"/> Serious illness(es)?		
<input type="checkbox"/> Surgery(ies)?		
<input type="checkbox"/> Head injury?		
<input type="checkbox"/> Other conditions?		

Please list all Medications the Applicant is now taking.

Medication	Reason

Does the Applicant have any known allergies? Yes No Unknown

If yes, mark the type.

	Describe
<input type="checkbox"/> Airborne/Seasonal	
<input type="checkbox"/> Foods	
<input type="checkbox"/> Medications	
<input type="checkbox"/> Other	

Please mark descriptions of the Applicant at the present time.

- | | |
|---|--|
| <input type="checkbox"/> Enjoys good health
<input type="checkbox"/> Health problems but they are stable
<input type="checkbox"/> Has many ongoing health problems
<input type="checkbox"/> Walks without assistance
<input type="checkbox"/> Needs assistance walking
<input type="checkbox"/> Needs a wheel chair
<input type="checkbox"/> Self propels wheel chair
<input type="checkbox"/> Drives an electric wheel chair
<input type="checkbox"/> Toilet trained
<input type="checkbox"/> Has toileting accidents | <input type="checkbox"/> Needs assistance with toileting
<input type="checkbox"/> Speaks full sentences
<input type="checkbox"/> Speaks in phrases
<input type="checkbox"/> Speaks in Sign Language
<input type="checkbox"/> Does not speak but makes gestures
<input type="checkbox"/> Does not speak or gesture
<input type="checkbox"/> Speaks English only
<input type="checkbox"/> Speaks Spanish only
<input type="checkbox"/> Speaks only: _____
<input type="checkbox"/> Bilingual in _____
<div style="text-align: right; font-size: small;">(Please state languages)</div> |
|---|--|

Education

Mark those that apply to the Applicant.

- Before the age of 3, the applicant (or is receiving) Early Childhood Intervention services OT, PT, Speech
- The Applicant entered a public school PPCD program at 3 years of age
- The Applicant entered a public or private school at the usual age (5 or 6)
- The Applicant was placed in Special Education Services
- The Applicant is in Special Education services at the present time

IDDs NOTES

FOR IDDS USE ONLY



Name: _____

DOB: _____

Case Number: _____

Please mark any of the following Special Education eligibility conditions that the Applicant's school has identified

- | | |
|---|---|
| <input type="checkbox"/> Non-Categorical Early Childhood | <input type="checkbox"/> Visual Impairment |
| <input type="checkbox"/> Intellectual Disability | <input type="checkbox"/> Other Health Impairment |
| <input type="checkbox"/> Traumatic Brain Injury | <input type="checkbox"/> Specific Learning Disability |
| <input type="checkbox"/> Speech and Language Impairment | <input type="checkbox"/> Orthopedic Impairment |
| <input type="checkbox"/> Hearing Impairment | <input type="checkbox"/> Multiply Handicapped |
| <input type="checkbox"/> Autism Spectrum Disorders (Autism-PDD) | <input type="checkbox"/> Emotional Disturbance |

If the Applicant is currently in school. What grade? _____

Has the applicant had a Full and Individual Evaluation or a Reevaluation Review within the last year? **Yes** **No** **Unk**

Do you have a copy? (If Yes, please bring to your appointment).

Is a Full and Individual Evaluation or Reevaluation Review planned in the next year?

At any time, has the Applicant had a Psychological Evaluation?

Do you have a copy? (If Yes, please bring to your appointment).

Has the Applicant ever participated in Special Olympics?

Has Applicant graduated from High School?

Has Applicant earned GED certificate?

Daily Activity for Applicants Beyond School Age

Please mark all that apply.

- | | |
|--|---|
| <input type="checkbox"/> The Applicant has a job at this time | <input type="checkbox"/> The Applicant stays home most days |
| <input type="checkbox"/> Full time | <input type="checkbox"/> Stays home alone |
| <input type="checkbox"/> Part time | <input type="checkbox"/> Stays home with caregiver |
| <input type="checkbox"/> Sheltered or Supported Employment | <input type="checkbox"/> The Applicant attends a structured day activity program or sheltered workplace |
| <input type="checkbox"/> The Applicant has been employed in the past | |

Behavioral/Psychiatric/Legal History

Please mark all that apply.

- The Applicant has received counseling for personal problems
- The Applicant has received the services of a Behavioral Specialist, ABA Therapist, or Psychologist to address unwanted behaviors
 - At Home
 - At School
 - At Both
- The Applicant has received outpatient services from a Psychiatrist
- The Applicant has been treated with psychiatric medications to help manage behavioral or emotional problems
- The Applicant has been arrested by law enforcement
- The Applicant has been incarcerated

IDDS NOTES
FOR IDDS USE ONLY

Name: _____

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FOR IDDS USE ONLY

Statement of Necessity

Is standardized psychometric assessment necessary to establish eligibility for IDD services as specified by TDADS or to meet the administrative requirements of a court or service provider? Yes No

Suggestions for Assessment:

Intelligence Scales: _____

Adaptive Scales: _____

ASD Scales: _____

Other: _____

Applicant Signature _____

Printed Name / Relationship _____

Date _____

Person Completing Form's Signature _____

Printed Name / Relationship _____

Date _____

CARE Specialist Signature _____

Printed Name _____

Date _____

Psychological Examiner Signature _____

Printed Name _____

Date _____

Multiple horizontal lines for additional notes or comments.